

NOTIFICATION OF PERSONAL DATA COLLECTION AND USE

This notification is intended to provide you with information about the collection and use of your personal data by USI Insurance Services LLC (“USI”):

How can you contact USI?

USI can be reached at:

- 100 Summit Lake Drive, Suite 400, Valhalla, NY 10595
- <https://www.usi.com/contact-us/>
- 914.749.8500
- USIComply@usi.com

Why does USI collect your personal data?

USI has collected your personal data so that it can provide you with insurance services. Accordingly, USI’s legal basis for the processing of your personal data is that it is necessary for the performance of a contract to which you are a party or in order to take steps at your request prior to entering into a contract.

If you refuse to provide USI with your personal data, you may be unable to obtain insurance services from USI.

What will USI do with your personal data?

USI will use your personal data solely for the purpose for which it was collected.

USI will keep your personal data for as long as it may need it to provide you with insurance services and/or to comply with its contractual and/or legal obligations.

USI will disclose your personal data to third-party insurance carriers as necessary to provide you with insurance services. USI will not disclose your personal data to any other third parties, and will not use any automated decision-making (such as profiling) with respect to your personal data.

What rights do you have with respect to USI’s collection and use of your personal data?

You have the right to request from USI access to your personal data, and the rectification of inaccurate personal data concerning you. You have the right to obtain from USI the erasure or the restriction of processing of your personal data in certain circumstances, including when the data are no longer necessary in relation to the purposes for which they were collected or otherwise processed, except when USI is required by law to maintain or otherwise process your personal data, for the establishment, exercise, or defense of legal claims, or for the protection of the rights or another person. You may exercise these rights by contacting USI using the contact information provided above.

You also have the right to lodge a complaint with a supervisory authority, in particular in the EU Member State of your habitual residence, place of work, or place of an alleged infringement of the applicable data protection law.

If you have any questions about this notification, please contact USI using the contact information provided above.